

## PHMC Grant Workshop

PHMC Homepage www.phmc.state.pa.us

PHMC Grants website www.artsnet.org/phmc

PHMC eGrant website <a href="http://phmc.egrant.org">http://phmc.egrant.org</a>





## Program Agenda

- Grant Program Overview
  - Program funding sources and current issues
  - Basic eligibility requirements
  - Grant categories
  - Deadlines and timetables
  - 2009 PHMC Theme –
     Energy: Innovation and Impact
- eGrant Overview
- PACDP Overview
- Breakout sessions





## **Grant Program Funding Sources**

- PA History and Museum Grant Program
  - Annual Line Item Appropriation
  - FY 08 \$3,624,138 12.3%
     reduction from FY 2007
    - 4.25% reduction as of this week
  - FY 06 \$6,135,000
- Keystone Historic Preservation Grant Program
  - Set-aside of Realty Transfer Tax
  - FY 08 \$1,445,000
- Federal Grant Programs
  - Certified Local Government Grant Program - Portion of Annual Federal NPS Allocation - \$85,000
- Preserve America





## **Grant Funding Issues**

- Steady decline in PHMC Grant Budget
- Increase in applicants esp. GOS applicants
  - •135 in FY 2005, 168 in FY 2008
- GOS for County Historical Societies
  - Request to remove cap for CHS
  - Matching requirement to remain
- PA Treasury Contract Website http://contracts.patreasury.org/search.aspx
- IMLS Federal Formula Grants for Museums - AASLH Dispatch
  - Similar to current library process
  - \$200 M for Libraries, only \$30.4 M for Museums

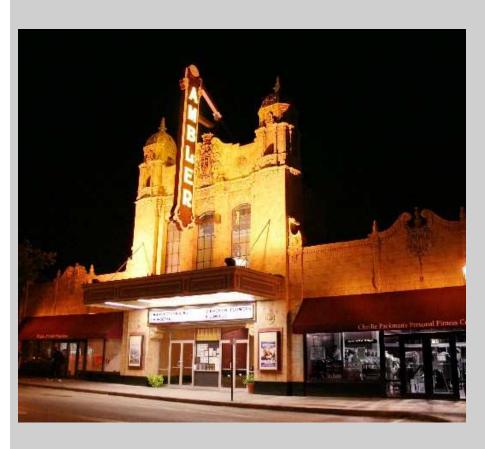




## PHMC Energy Theme 2009

- Innovation and Impact Increase awareness of commonwealth's role in energy and effect it continues to have on citizens, industry, and environment
- •\$1,000 implementation grants to CHS
  - Public Programs
  - Research and Publication
  - Survey of energy related sites
- Oil 150 Exhibit
  - •Oil Region Heritage Alliance and the Pennsylvania Humanities Council
- Architect and homeowner workshops for energy conservation in older buildings
- Commemorative Poster
- K-12 educational curriculum packet



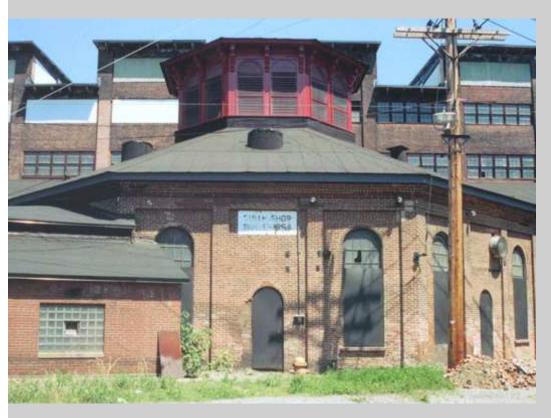


## **Basic Eligibility Criteria**

Nonprofit organizations (501(c)(3)) and units of local government (County and Municipal)

- Colleges and Universities
- Conservancies
- Historic preservation organizations
- Historical societies
- Museums
- Religious institutions
- Various other non-profit organizations, please verify with PHMC staff





## Basic Eligibility Criteria

Organizations must be in existence for a minimum of **two years** for majority of grant categories, **five years** for Keystone Historic Preservation Grants

PHMC associated properties, state and federally operated properties, libraries\*, for-profit organizations, and individuals **are not eligible** 







## **Grant Application Process**

- eGrant online application process no paper application submissions
- Grants website program guidelines and staff directory
- Competitive application process
  - Project grants 40% of applicants funded
  - Keystone grants 30% of applicants funded
- Require submission of original application and 7 copies, including all supporting documents

Bureau for Historic Preservation



#### **Grant Review Process**

- GOS Verify eligibility and allocate based on a % of request (up to 10% of operating budget
- Project and Keystone Applications reviewed by independent peer review panels:
  - Museum professionals, archivists, historians, Preservation architects, municipal officials, HARB or CLG members, Heritage Park representatives,
  - Regional distribution of panel members
  - Review evaluation guidelines
- Regional grant writing workshops
   Panel Recommendations submitted to
   PHMC Commissioners for approval







#### **PHMC Grant Program Categories**

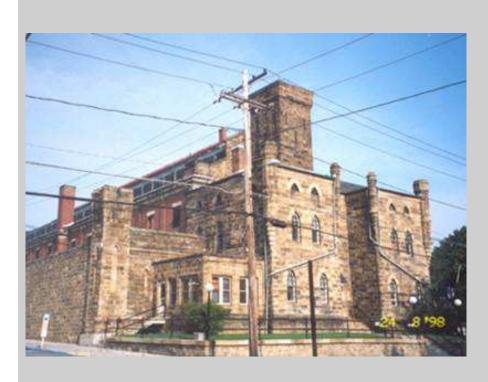
#### **Project Grants**

- Small Project Grants Awards up to \$5,000, require no match
- Large Project Grants Awards between \$5,001 and \$15,000, require 50/50 match
  - Match may be "soft" but hard match and verification of match is beneficial
- Collaborative projects are encouraged

#### Categories include:

- Archives and Records Management
- Collections Management
- Organizational Development
- Education, Local and Public History
- Historic Preservation
- Application Deadline December 1, 2008





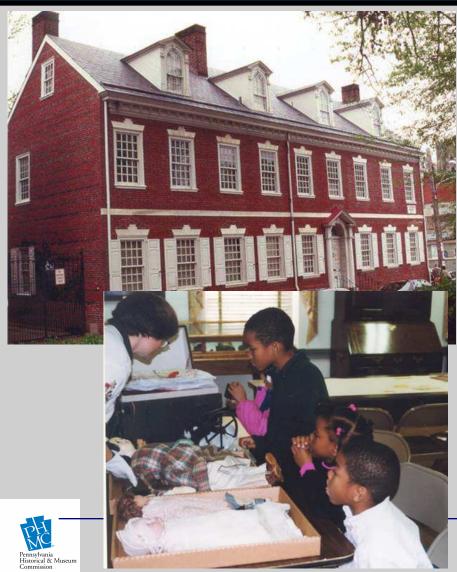
#### **Archives and Record Management**

Two general categories of support:

- 1. Documentary Heritage Projects
- 2. Local Government Records Projects Funding may be requested for the following:
- Inventory and Survey projects
- Preservation and use of archival material
- Arrangement and cataloguing of records, including finding aids
- Preparation of records for public accessibility
- Microfilming and reformatting of deteriorated records
- Purchase of supplies and equipment
- Needs assessments



**Staff Contact - Jerry Ellis** 



#### **Collections Management**

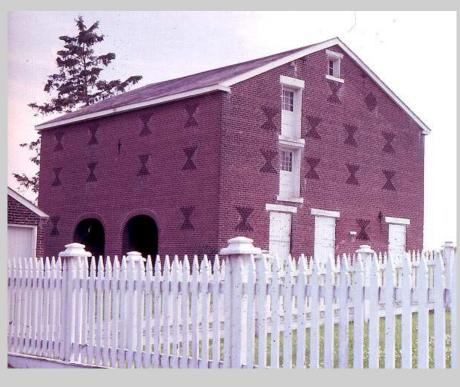
#### **Exhibit Planning and Design**

- Design, preparation and installation of exhibits
- Living history programs and craft demonstrations
- Interpretive seminars, lectures and workshops
- Pamphlets, brochures and printed material
- Exhibit sharing and traveling exhibits
- Outreach programs to schools and community organizations

#### **Collections Management Conservation**

- Development of cataloguing systems
- Cataloguing and related collections research
- Analysis of climate control, security and storage problems
- Conservation treatment of specific objects

#### **Staff Contact – Scott Doyle**



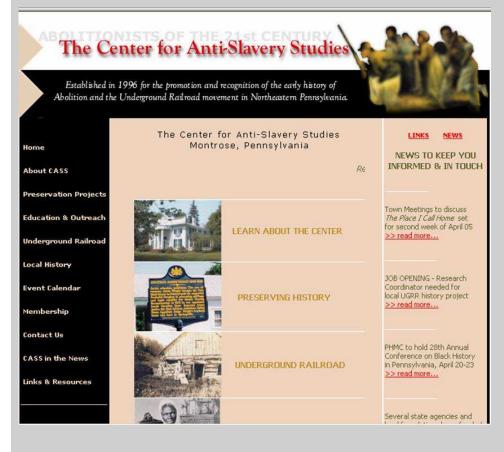
## Organizational Planning and Development

Grant assistance is available to provide increased organizational effectiveness through organizational study, system improvement, planning, and analysis. Examples of projects include:

- Strategic Planning
- Business Planning
- Development Assistance
- Fundraising
- Marketing
- ADA Planning
- Board, Staff and Volunteer Development

**Staff Contact – Scott Doyle** 





Educational, Public and Local History

#### **Public Programs**

- Interpretive Exhibits and Signs;
- Special Programs and Commemorative Events;
- Walking and driving tours;

#### **Research and Writing**

- Research and Writing;
- Oral and Documentary Histories

#### **Educational Programs**

- Curriculum projects and teachers' guides;
- Resource materials, traveling trunks and distance learning units;
- Internships; and
- Site visits, student research projects and history camps

Staff Contact – Ken Wolensky





preservation issues

Working to educate Mt. Lebanon property owners on

· Other tasks related to preserving the community

#### **Historic Preservation Project Grants**

#### **Cultural Resource Surveys**

Historic sites surveys

#### **National Register Nominations**

 Nominations for historic properties, district, MPDF's;

#### **Planning and Development Assistance**

- Municipal and County Preservation Plans
- Historic structure reports and preservation plans;
- Design guidelines;
- Feasibility studies;
- Materials to assist HARB/CLG

#### **Archaeology**

- Research and artifact analysis; and
- Problem-oriented excavation projects





Hospital Authority

Industrial Development



PHMC Project Grant Implementation Timetable

**December 1, 2008** – Application Deadline

**February/March 2009** – Review of Applications by Peer Review Panels

**April 2009** – PHMC Commissioners Approve Panel Recommendations

**August 2009** – Notification Letters to Applicants. Grant Agreements mailed to funded applicants

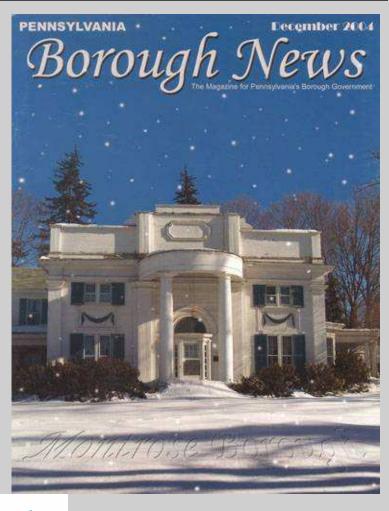
**November 2009** – Project Start Date – fully executed agreement and funds awarded

August 1, 2010 – Interim Report Due

May 31, 2011 – Project End Date

June 30, 2011 – Final Report Due





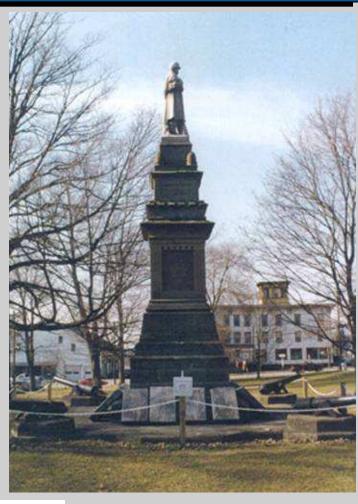
#### **Keystone Historic Preservation Grants**

Grant Awards – up to \$100,000

**Eligibility Requirements** 

- Building must be owned by Non-Profit
   Organization or unit of Local Government
- Organization must be in existence for five years or sponsored by an approved organization
- Building must be open and accessible to the public on a regular basis
- If it is not currently accessible to the public, the applicant must include detailed plans to open the property to the public as a result of the grant
- National Register Listed/ Eligible Property or a contributing building to a National Register Historic District
  - Please check with Karen Arnold to confirm NR status and survey number





#### Eligible Activities

Preservation, restoration, or rehabilitation of interior or exterior features, including:

- **Sitework** Limited sitework related to main project
- **Masonry** brick or stone repair or replacement, repointing mortar joints and cleaning
- Doors and Windows repair and restoration, justified replacement
- Thermal and Moisture Protection roofing, flashing, waterproofing, damp proofing and insulation
- **Finishes** lath and plaster repair, gypsum wallboard, ceramic tile, wood paneling, floors, painting
- **Mechanical** plumbing, fire protection systems, heating, cooling and air distribution
- **Metals** structural metal framing and metal restoration or replacement
- Accessibility improvements for people with disabilities





#### **Ineligible Activities**

• New construction, reconstruction, routine of cyclical maintenance, landscaping of non-historic features such as parking, sidewalks, plantings, archaeological excavation, predevelopment work or acquisition of historic properties and/or land.

#### **Project Review**

- All projects must meet Secretary of the Interior's "Standards for the Treatment of Historic Properties".
- The Standards are a set of ten guidelines designed to identify and preserve character defining features of a historic building.
- All proposed work must be reviewed and approved by PHMC staff

**Declaration of Covenants** 

Staff Contact - Karen Arnold



PHMC Keystone Grant Implementation Timetable

May 1, 2009 – Application Deadline

**July/August 2009** – Review of Applications

**September 2009** – PHMC Commissioners Approve Panel Recommendations

October 2009 – Notification to Applicants.

**January 2010** – Project Start Date – fully executed agreement. Submission of plans and specifications for review and approval

April 1, 2010 - 1st Quarterly Report Due

July 1, 2010 – 2nd Quarterly Report Due

January 31, 2012 – Project End Date, Final Report Due

Bureau for Historic Preservation





#### **General Operation Support**

- Grants available for all areas of operational support
- Awards based on number of applicants and available funds
- Two categories of support:
  - Official County Historical Societies
    - Must be supported by County Government
  - Museums that meet AAM definition of museums
- PACDP Participation for GOS-Museums with operating budgets over \$500,000
- PACDP is a Pew Charitable Trust Initiative created to gather operational data on cultural organizations
- Application Deadline April 1, 2009
   Bureau for Historic Preservation









#### **Historical Society of Frankford** TAG Grant 2005

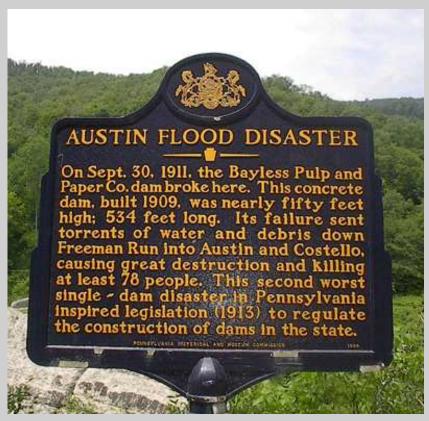
#### Technical Assistance Grants

- Designed for organizations with budgets under \$250,000
- Small awards less than \$1,500 to provide training or professional consultation for preservation planning:
  - Board and Organizational Development;
  - Long range planning, including capital campaign and fund raising training;
  - CAP and MAP Assessment costs
  - Archives and Records Management training
  - Collections Management Training
  - Registration costs for approved conferences and training workshops;
  - Preliminary Building Assessment
  - Seminars to introduce preservation tools to public and municipal officials
- Application Deadline Ongoing
- Staff Contact Scott Doyle

  Bureau for Historic Preservation







#### Historical Marker Grant Program

- Application Deadline January 5, 2009
- Nomination Form available on Historical Marker Section of PHMC Website
- Marker nominations reviewed by independent panel
- 90 Submissions, 20-30 approved each Fiscal Year
- Markers Nominations must meet following criteria:
  - Person, event or site must be of state or national significance
  - Subject must be "historic", current events are not under consideration
  - Persons shall no longer be living
- Grant Award Levels ½ of cost for Marker fabrication:
  - City approx cost is \$1,400, award is \$700
  - Roadside approx cost is \$1,800, award is \$900

Staff Contact - Karen Galle (717) 705-4266 or kgalle@state.pa.us









## Other Grant Categories

#### Statewide Conference Grants

Application Deadline - Ongoing

### **Statewide Organization Grants**

Application Deadline – April 1, 2009

## Certified Local Government Grants

- Municipality must be approved as a CLG with National Park Service
- Limited to staffing and training
- Application Deadline January 13, 2009





#### **Preserve America Grants**

- Municipality or County must be designated as a Preserve America Community.
- Round Two Deadline June 30, 2008
- Matching grants. Awards range form \$20,000 to \$250,000
- Support a variety of preservation efforts:
  - Heritage tourism
  - Education
  - Historic Preservation Planning
- Funding available for:
  - Interpretation and Education
  - Planning
  - Marketing
  - Training





# Number of Grants an Organization may apply for:

- One Project Grant Application
  - Additional Project Grant Application if project is Collaborative
- One Keystone Historic Preservation Grant
- Technical Assistance Grant can be applied for as necessary and approved
- One General Operating Support

